



Program Summary



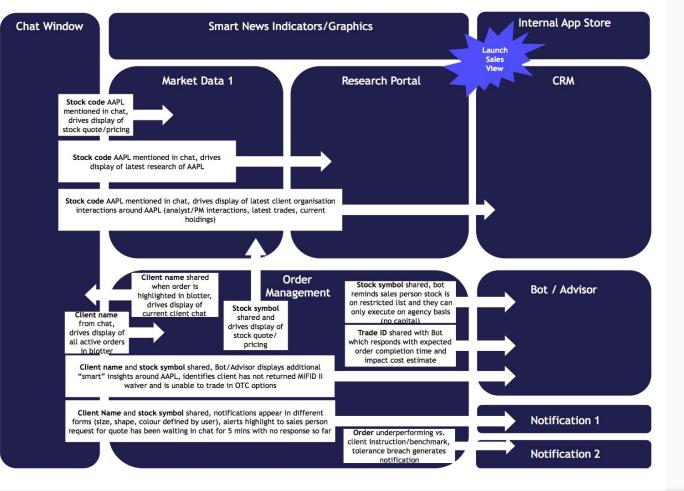
What is FDC³?

Financial Desktop Connectivity and Collaboration Consortium

- Industry wide standards
- Reference Implementations
- Socialization of ideas, problems and solutions
- Founded by OpenFin in 2017
- Part of the FinOS Foundation
- Open Source Apache 2.0

State of Desktop Interop in Finance

- Countless Apps. Internal and Vendor developed
- Digital Transformation
- Many Platforms
- Bilateral interop is expensive
- Humans remain the primary interop layer



Today, each connection is bespoke FDC3 standards make these automatic

Who is participating?

Technical Working Group:

- 40+ Participating Organizations
 - major sell-side firms
 - major buy-side firms
 - cross-industry vendors representing:
 - Financial Data
 - Trading
 - Communication
- Monthly meeting attendance of ~50 contributors
- 50+ Members in the FDC3 Github Organization
- Open membership structure (not exclusive to OpenFin or FinOS)

FDC3 Working Groups

- App Directory
 - Providing strong app identity and discoverability across the industry
- Context Data
 - Defining common identifiers shared across the desktop
- Intents
 - Creating common identifiers for financial workflows
- API
 - Specifications of baseline APIs for interoperability
- Use Cases
 - Identifying and detailing critical use cases for interoperability

Output to Date

Meetings:

- Monthly steering meeting
- Fortnightly working group meetings
- Demos created, presented, and shared with the working group

Delivered:

- High Level Architecture Design
- Approved Initial Context Data Specification
- Alpha App Directory
- Prototype of FDC3 APIs
- API Specification Draft
- Intents Draft

Resources

FinOS Confluence:

- <u>Overview</u>
- Context Data Working Group
- Intents Working Group
- App Directory Working Group
- API Working Group

Github:

- Organization
- <u>Charter</u>
- Context Data Specification
- Intents Draft Specification
- App Directory Draft Specification
- API Draft Specification

How to Get Involved

- Joing the mailing list: fdc3@finos.org
- Document and share use cases
- Participate in a Working Group
- Implement the standards
- Contribute to reference implementations
- Provide feedback on proposals, drafts, and specifications
- Contribute to the steering meeting



FDC³